



Estate Planning FAQ's

1. What types of gifts can I give to the ASCT?
The ASCT will accept gifts of cash, stock or property.
2. How will ASCT use my gift?
100% of your donation will be used to further the mission and goals of ASCT Foundation. All gifts should be designated as unrestricted. This will allow the ACT Foundation to use your gift for projects that reflect the current needs of our organization. Gifts can also be named in honor or memory of another person.
3. How do I include ASCT in my will or estate planning?
Contact your lawyer or financial planner.
Request that your estate include a charitable bequest to the ASCT.
Include simple language such as: *"I give, devise and bequeath to ASCT Foundation, (specify gift) for its unrestricted use and purpose."* Your lawyer or financial advisor will assist you.
4. Benefits to Including ASCT in your Estate Planning:
Flexible- ASCT does not receive any funds until after your lifetime and you can change your mind at any time.

Simple- You and your advisor can include simple language into your estate documents that specify your wishes for donations to the ASCT.
Tax relief- Your estate may be entitled to estate tax charitable contribution deduction.
Please seek advice from you lawyer or financial advisor to clarify laws in your state and situation.

Ask your advisor:

1. Describe how much you would like to designate for the ASCT Foundation.
2. Decide what you will bequest (cash, property, stock, etc).
3. What language to include to ensure your request is clear to those managing your estate.

Take this easy to use worksheet with you to meet with your lawyer or financial advisor. The worksheet includes information about the ASCT Foundation and types of donations that can be made to ASCT.

ASCT is providing this information on the website to assist users in the decision making process of estate planning. It is not intended to be professional advice or direction. Please contact your lawyer or financial advisor.